

# CERTIFIED SAFE® LEAN PORTFOLIO MANAGER (LPM)

Course Code: 831206

Aligning strategy with execution is critical to any organization's success and a key aspect of Scaled Agile Framework®. With a Lean Portfolio Management (LPM) approach, you can collaborate across silos, empower teams, and organize around value to adapt to what customers want, faster.

The Lean Portfolio Management course helps executives, project management officers (PMOs) and other key stakeholders plan dynamically and be flexible enough to adjust initiatives and budgets as the market changes. The LPM course provides the guidance and tools you need to work effectively in remote environments with distributed teams. You'll learn how to connect portfolio strategy and initiatives to the agility planning and execution of work, how to integrate feedback from participatory budgeting, and how to adapt to change while maintaining your funding vision and roadmap.

Participants will learn to use the Portfolio Canvas tool to capture the current and future state of their portfolio and identify important business initiatives. They will also learn to prioritize epics for maximum economic benefit using the Portfolio Kanban and establish Value Stream Budgets or Lean Budget Guardrails. Additionally, the course provides insights on measuring the Lean portfolio performance.

After successfully completing the course and passing the qualifying exam participants will earn the SAFe Lean Portfolio Manager (LPM) certification.

**Real-World Exercises:** In this course, learners will apply the concepts taught in class by breaking out into small groups or teams and completing hands-on, scenario-based exercises related to each module.

## What You'll Learn

The following are the key elements of Lean Portfolio Management (LPM) that will be covered:

- Explaining what LPM is
- Connecting the portfolio to the enterprise strategy
- Establishing the Portfolio Vision
- Implementing Lean Budgeting and Guardrails
- Establishing flow with the Portfolio Kanban
- Supporting operational excellence with an Agile Program Management Office

(PMO) and Communities of Practice (CoPs)

- Coordinating Value Streams
- Measuring LPM performance
- Building a plan for implementing LPM in your organization.

## Who Needs to Attend

- Executives and Leaders (CIOs, CEOs, CFOs, CTOs and VPs)
- Enterprise Architects
- Program and Project Managers
- Product Managers and Solution Managers
- Business Unit Managers
- Program Office Personnel
- SPCs and Enterprise Agile Coaches
- Release Train Engineers
- Agile Coaches
- Human Resources
- Epic Owners

## Prerequisites

While the course is open to anyone, prior SAFe experience is recommended, such as:

- Familiarity with Agile concepts and principles
- Completion of either the Leading SAFe® v6.0 (SA) OR SAFe® Product Owner/Product Manager v6.0 (POPM) course

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VIRTUAL CLASSROOM LIVE

\$2,070 CAD

2 Day

## Virtual Classroom Live Outline

- Lean Portfolio Management (LPM)
- Establishing Strategy and Investment Funding
- Applying Agile Portfolio Operations
- Applying Lean Governance
- Implementing the LPM function

Jun 15 - 16, 2026 | 8:30 AM - 4:30 PM EDT

Sep 17 - 18, 2026 | 8:30 AM - 4:30 PM EDT

Dec 3 - 4, 2026 | 8:30 AM - 4:30 PM EST



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PRIVATE GROUP TRAINING

2 Day

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